



Filing ID #10027490

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Steven M. Palazzo  
**Status:** Member  
**State/District:** MS04

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2018  
**Filing Date:** 05/13/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
BancorpSouth [RP]		\$250,001 - \$500,000	None		<input type="checkbox"/>
LOCATION: Gulfport/Harrison, MS, US DESCRIPTION: Residence					
BancorpSouth [RP]		\$250,001 - \$500,000	Rent	None	<input type="checkbox"/>
LOCATION: D'Iberville/Harrison, MS, US DESCRIPTION: Purchase of Investment Property					
Federal Employees Retirements (FERS), 100% Interest [OT]		\$250,001 - \$500,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Thrift Savings Plan (FERS)-includes 2014 TY transactions and other investments					
Greene Acres LLC, 100% Interest [FA]		\$250,001 - \$500,000	None		<input checked="" type="checkbox"/>
LOCATION: Perkinston/Stone County, MS, US DESCRIPTION: Farm					
Keesler Federal CU Bank Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: KFCU Steven Palazzo Personal Accounts					

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
The First National Bank Account [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200 <input type="checkbox"/>
DESCRIPTION: The First National Bank Account Personal				

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Land [FA]		03/2/2018	S	\$50,001 - \$100,000	<input type="checkbox"/>
LOCATION: Greene, MS, US					
DESCRIPTION: 40 Acres of land which was an asset of Greene Acres, LLC					

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
MSANG	Military Service	\$8,283.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Southern Ag Credit	September 2009	Timber Land	\$15,001 - \$50,000
	BancorpSouth	September 2013	Farm in Stone County	\$100,001 - \$250,000
	American Express	01/01/2018-12/31/2018	Revolving Credit	\$10,000 - \$15,000
	Chase Visa	01/01/2018-12/31/2018	Revolving Credit	\$10,000 - \$15,000
	BancorpSouth	December 2016	Mortgage Loan	\$250,001 - \$500,000
	BancorpSouth	October 2017	Investment Property	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

## **SCHEDULE F: AGREEMENTS**

None disclosed.

## **SCHEDULE G: GIFTS**

None disclosed.

## **SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

## **SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Steven M. Palazzo , 05/13/2019